



**ACCREDITED INVESTOR VERIFICATION LETTER**

Name of Investor: \_\_\_\_\_ (the "Investor")

I am a (check one and complete):

- |  |                     |                  |
|--|---------------------|------------------|
| <input type="checkbox"/> Licensed attorney             | Jurisdiction: _____ | License #: _____ |
| <input type="checkbox"/> Licensed accountant           | Jurisdiction: _____ | License #: _____ |
| <input type="checkbox"/> Registered broker-dealer      | Jurisdiction: _____ | License #: _____ |
| <input type="checkbox"/> Registered investment advisor | Jurisdiction: _____ | License #: _____ |

I am in good standing in the jurisdiction(s) listed above and all jurisdictions in which I might hold a license. I hereby confirm the Investor is an "accredited investor" as defined in Rule 501 of Regulation D of the Securities Act of 1933.

In conducting the analysis, I reviewed information provided by the Investor, including certifications as to certain information and supporting documentation that the Investor provided to me. I have taken "reasonable steps" as outlined by the Securities and Exchange Commission in conducting the analysis.

Based on the review of supporting documentation, I hereby attest the Investor satisfies one of the following criteria to qualify as an accredited investor (select one):

**FOR INDIVIDUALS:**

- A natural person with an individual net worth, or joint net worth with his or her spouse or spousal equivalent, in excess of \$1,000,000. As used herein, "net worth" means the excess of total assets at fair market value, ***including*** home furnishings and automobiles but ***excluding*** value of the primary residence, over total liabilities. In addition, "joint net worth" can be the aggregate net worth of the individual and spouse or spousal equivalent, whether held separately or jointly, and reliance on joint net worth standard doesn't require that Interest be purchased.
- A natural person with individual income (without including any income of the Investor's spouse) in excess of \$200,000 USD, or joint income with spouse of \$300,000 USD, in each of the two most recent years & who reasonably expects same income level in the current year.
- In good standing one or more professional certifications or designations or credentials from an accredited educational institution that the Securities and Exchange Commission has designated as qualifying an individual for accredited investor status (e.g., Series 7, Series 65, and Series 82 licenses).
- A "knowledgeable employee," as defined in rule 3c-5(a)(4) under the U.S. Investment Company Act of 1940, as amended (the "Investment Company Act").

**FOR ENTITIES:**

- An entity in which all equity owners are Accredited Investors (as defined above for individuals).
- An entity, including a grantor trust, in which all of the equity owners are accredited investors (for this purpose, a beneficiary of a trust is not an equity owner, but the grantor of a grantor trust is an equity owner).
- An entity, including Indian tribes, governmental bodies, funds, and entities organized under the laws of foreign countries, that own "investments," as defined in Rule 2a51-1(b) under the Investment Company Act, in excess of \$5 million USD and that was not formed for the specific purpose of investing in the securities offered by JIDI.
- A corporation, partnership, business trust, limited liability company or Section 501(c)(3) organizations with total assets in excess of \$5M USD that was not formed for the specific purpose of investing in securities offered by JIDI.

- A trust with total assets in excess of \$5 million USD, which is not formed for specific purpose of investing in securities offered by JIDI, whose purpose is directed by a person who has such knowledge & experience in financial & business matters capable of evaluating the merits and risks of prospective investment.
- A director, executive officer or general partner of JIDI.
- A broker-dealer registered pursuant to section 15 of the Securities Exchange Act of 1934. A bank or savings and loan association as defined in Section 3(a) of the Securities Act of 1933, whether acting in its individual or fiduciary capacity.
- An insurance company as defined in section 2(13) of the Securities Act of 1933.
- An investment company registered under the Investment Company Act of 1940 or a business development company as defined in section 2(a)(48) of that Act not formed for the specific purpose of investing in securities offered by JIDI.
- A plan established and maintained by a state, its political subdivisions or any agency or instrumentality of a state or its political subdivisions, for the benefit of its employees, if such plan has total assets in excess of \$5 million USD.
- An employee benefit plan within the meaning of ERISA, provided, that the investment decision is made by a plan fiduciary, as defined in section 3(21) of such Act, which is a bank, savings and loan association, insurance company or registered investment advisor, or that the employee benefit plan has total assets in excess of \$5 million USD; or, if the plan is self-directed, with investment decisions made solely by persons that are Accredited Investors.
- A bank as defined in Section 3(a)(2) of the 1933 Act, or a savings and loan association or other institution as defined in Section 3(a)(5)(A) of the 1933 Act, whether acting in its individual or fiduciary capacity.
- A small business investment company licensed by the U.S. Small Business Administration under Section 301(c) or (d) of the U.S. Small Business Investment Act of 1958, as amended.
- A “private business development company” as defined in Section 202(a)(22) of the U.S. Investment Advisers Act of 1940, as amended (the “Investment Advisers Act”).
- A rural business investment company as defined in Section 384A of the U.S. Consolidated Farm and Rural Development Act.
- A “family office,” as defined in rule 202(a)(11)(G)-1 under the Advisers Act (i) with assets under management in excess of \$5 million USD, (ii) that is not formed for the specific purpose of acquiring interest in JIDI, and (iii) whose prospective investment is directed by a person who has such knowledge and experience in financial and business matters that the family office capable of evaluating the merits and risks of the prospective investment.
- A “family client,” as defined in Rule 202(a)(11)(G)-1 under the Advisers Act, of a family office meeting the requirements above and whose prospective investment in JIDI is directed by such family office pursuant to clause (iii) in the immediately preceding item.

I am pleased to confirm that the Investor has been verified an “accredited investor” as defined by Rule 501 of Regulation D of the Securities Act of 1933.

NAME (PRINT): \_\_\_\_\_

SIGNATURE: \_\_\_\_\_

DATE: \_\_\_\_\_

COMPANY SIGNATURE: \_\_\_\_\_

TITLE: \_\_\_\_\_